

Great news!

Emeriti Retirement Health just improved your benefits package.

As part of your benefits package, you are enrolled in the **Emeriti Retirement Healthcare Savings Plan**. This plan is designed to help cover qualified medical costs after you retire. And now, in addition to significant tax-free benefits, we are improving the plan in multiple ways.



More
convenience.

More
access.

More
control.

Announcing a powerful new partnership.

We are excited to announce our partnership with **OneBridge Benefits**. Since its founding in 2013, OneBridge Benefits has grown into one of the country's largest administrators and technology partners for account-based healthcare benefit plans. OneBridge manages over 275,000 participants and \$2.5 billion in assets. And starting in 2025, they will be handling the recordkeeping and managing claims for Emeriti.

Why is this partnership happening?

More convenience. More access. More control.

The improvements are many, including:

- Transfers to the money market account will no longer be necessary prior to the filing of claims; your account can remain "fully invested."
- A single call center for basic information about your account and claims.
- Appointments with OneBridge representatives to discuss questions you may have regarding your plan.

Plus, once you retire, you will be able to manage your account with a mobile app and make all qualified purchases with a debit card. And you can rest assured knowing OneBridge is committed to keeping your data safe and secure. Again, it's all about making the process as simple as possible for you.



Questions?

Please call **1-866-EMERITI**
(1-866-363-7484)

Monday through Friday
8:00 AM – 5:30 PM, ET

[EmeritiHealth.org](https://www.EmeritiHealth.org)



What do you have to do right now?

Right now? Nothing.

Your investments will be mapped into similar funds based on the investment menu chosen by your employer. You will receive another communication that provides more information about these investments in the mail. After a transition “blackout” period (November 22 to December 27) you will have the opportunity to elect investments within your Emeriti plan; the initial investment changes do not require action on your part.

We are excited about how these upgrades will benefit you – while also maintaining the tax-saving advantages and white glove service you have come to expect from Emeriti. Please be on the lookout in the next few weeks for more communications providing relevant information about this new partnership.

